



**2006年3月期
第3四半期連結決算補足資料**

**Third Quarter Consolidated Financial Summary
For the fiscal year ending March 31, 2006**

(April 1, 2005 – December 31, 2005)

**2006年1月30日
January 30, 2006**

**伊藤忠テクノサイエンス株式会社
ITOCHU TECHNO-SCIENCE Corporation**

注1：四半期の数字は監査人による監査を受けておりません。

2：本資料に記載されている業績見通しは様々な要因により変化することがあり、
実際の業績を確約するものではありません。

- Notes: 1. All quarterly data is unaudited and has not been reviewed by independent auditors.
2. Forecasts contained in this report may be subject to change due to a wide range of factors, and no warranty is made explicitly or implicitly regarding their attainability.

1. 業績概況 Operating Results

(単位:百万円 Millions of yen)

	2005年3月期 Fiscal year ended March 31, 2005			2006年3月期 Fiscal year ending March 31, 2006		
	第3四半期	9ヶ月累計	通期	第3四半期	9ヶ月累計	通期(計画)
	3rd Q	9 Months	Full Year	3rd Q	9 Months	Full Year (Projected)
売上高 Total Sales	47,611	151,259	226,795	52,851	154,591	265,000
対前年同期増減率 Y-Y Change (%)	-26.5%	-16.6%	-14.8%	+11.0%	+2.2%	+16.8%
システム System	37,393	120,854	186,092	42,709	124,181	—
対売上高構成比 % of Total Sales	78.5%	79.9%	82.1%	80.8%	80.3%	—
対前年同期増減率 Y-Y Change (%)	-31.7%	-20.2%	-17.5%	+14.2%	+2.8%	—
サポート Support	10,217	30,405	40,703	10,142	30,410	—
対売上高構成比 % of Total Sales	21.5%	20.1%	17.9%	19.2%	19.7%	—
対前年同期増減率 Y-Y Change (%)	+1.5%	+2.2%	+0.1%	-0.7%	+0.0%	—
売上原価 Cost of Sales	34,274	113,772	173,072	39,516	115,693	201,800
対売上高構成比 % of Total Sales	72.0%	75.2%	76.3%	74.8%	74.8%	76.2%
対前年同期増減率 Y-Y Change (%)	-33.0%	-19.4%	-17.3%	+15.3%	+1.7%	+16.6%
売上総利益 Gross Profit	13,336	37,486	53,723	13,335	38,898	63,200
対売上高構成比 % of Total Sales	28.0%	24.8%	23.7%	25.2%	25.2%	23.8%
対前年同期増減率 Y-Y Change (%)	-2.5%	-6.4%	-5.7%	-0.0%	+3.8%	+17.6%
販売費及び一般管理費 SG&A Expenses	9,201	27,257	36,619	9,810	28,909	43,400
対売上高構成比 % of Total Sales	19.3%	18.0%	16.2%	18.5%	18.7%	16.4%
対前年同期増減率 Y-Y Change (%)	-2.6%	-7.8%	-7.6%	+6.6%	+6.1%	+18.5%
営業利益 Operating Income	4,135	10,229	17,103	3,524	9,989	19,800
対売上高構成比 % of Total Sales	8.7%	6.8%	7.5%	6.7%	6.5%	7.5%
対前年同期増減率 Y-Y Change (%)	-2.3%	-2.6%	-1.4%	-14.8%	-2.3%	+15.8%
システム(消去前) System (before elimination)	1,291	1,817	5,486	553	2,124	—
サポート(消去前) Support (before elimination)	4,338	12,907	18,249	4,643	13,660	—
経常利益 Ordinary Income	4,384	10,413	18,129	3,470	10,586	20,000
対売上高構成比 % of Total Sales	9.2%	6.9%	8.0%	6.6%	6.8%	7.5%
対前年同期増減率 Y-Y Change (%)	+6.8%	+2.7%	+4.3%	-20.9%	+1.7%	+10.3%
税金等調整前当期純利益 Income before Income Taxes	4,347	10,611	19,221	3,495	10,183	18,600
対売上高構成比 % of Total Sales	9.1%	7.0%	8.5%	6.6%	6.6%	7.0%
対前年同期増減率 Y-Y Change (%)	+2.7%	-2.5%	+9.7%	-19.6%	-4.0%	-3.2%
当期純利益 Net Income	2,507	5,979	10,872	1,881	5,785	11,000
対売上高構成比 % of Total Sales	5.3%	4.0%	4.8%	3.6%	3.7%	4.2%
対前年同期増減率 Y-Y Change (%)	+8.8%	+1.1%	+10.7%	-24.9%	-3.3%	+1.2%

2. 受注高と受注残高 Orders Received and Backlog

(単位:百万円 Millions of yen)

	2005年3月期 Fiscal year ended March 31, 2005			2006年3月期 Fiscal year ending March 31, 2006		
	第3四半期	9ヶ月累計	通期	第3四半期	9ヶ月累計	通期(計画)
	3rd Q	9 Months	Full Year	3rd Q	9 Months	Full Year (Projected)
受注高 Orders Received	47,401	169,821	245,492	59,621	171,630	269,700
対前年同期増減率 Y-Y Change (%)	-18.2%	-5.3%	-4.1%	+25.8%	+1.1%	+9.9%
システム System	40,863	138,534	198,545	53,882	147,172	—
構成比 Share (%)	86.2%	81.6%	80.9%	90.4%	85.7%	—
対前年同期増減率 Y-Y Change (%)	-20.1%	-6.7%	-7.3%	+31.9%	+6.2%	—
サポート Support	6,537	31,286	46,946	5,739	24,457	—
構成比 Share (%)	13.8%	18.4%	19.1%	9.6%	14.3%	—
対前年同期増減率 Y-Y Change (%)	-4.5%	+1.5%	+11.8%	-12.2%	-21.8%	—
受注残高 Backlog	63,853	63,853	63,987	81,026	81,026	—
システム System	47,510	47,510	42,283	65,274	65,274	—
構成比 Share (%)	74.4%	74.4%	66.1%	80.6%	80.6%	—
サポート Support	16,342	16,342	21,704	15,751	15,751	—
構成比 Share (%)	25.6%	25.6%	33.9%	19.4%	19.4%	—

注:2005年3月期第3四半期および第4四半期の受注高および第3四半期の受注残高に誤りがありましたので、下線の通り訂正しております。なお、通期につきましては訂正ございません。
 Note : ITOCHU TECHNO-SCIENCE Corporation announces the following corrections to orders received during the third and fourth quarter of the fiscal year ended March 31, 2005, and the order backlog for the third quarter of the same fiscal year. Totals for the fiscal year ended March 31, 2005, remain unchanged.

3. 業種別売上高 Sales by Industry

(単位:百万円 Millions of yen)

	2005年3月期 Fiscal year ended March 31, 2005			2006年3月期 Fiscal year ending March 31, 2006	
	第3四半期 3rd Q	9ヶ月累計 9 Months	通期 Full Year	第3四半期 3rd Q	9ヶ月累計 9 Months
通信/放送 Telecommunications/ Broadcasting	16,313	50,008	77,643	21,567	59,930
構成比 % of Total Sales (%)	34.3%	33.1%	34.2%	40.8%	38.8%
対前年同期増減率 Y-Y Change (%)	-18.0%	-10.0%	-5.5%	+32.2%	+19.8%
電気 Electronics	3,786	13,328	20,428	4,502	12,753
構成比 % of Total Sales (%)	8.0%	8.8%	9.0%	8.5%	8.2%
対前年同期増減率 Y-Y Change (%)	-47.9%	-34.7%	-27.5%	+18.9%	-4.3%
製造等 Manufacturing (excluding electronics)	6,445	19,011	29,165	6,182	18,804
構成比 % of Total Sales (%)	13.5%	12.6%	12.9%	11.7%	12.2%
対前年同期増減率 Y-Y Change (%)	-15.3%	-10.1%	-8.1%	-4.1%	-1.1%
情報サービス Information Services	9,350	29,161	42,494	9,443	28,887
構成比 % of Total Sales (%)	19.6%	19.3%	18.7%	17.9%	18.7%
対前年同期増減率 Y-Y Change (%)	-17.6%	-15.4%	-20.3%	+1.0%	-0.9%
公共 Public Sector	1,658	5,394	9,438	1,136	4,176
構成比 % of Total Sales (%)	3.5%	3.6%	4.2%	2.1%	2.7%
対前年同期増減率 Y-Y Change (%)	-41.0%	-35.1%	-27.9%	-31.5%	-22.6%
商業/運輸 Commerce/ Transportation	717	3,131	4,239	971	2,702
構成比 % of Total Sales (%)	1.5%	2.1%	1.9%	1.8%	1.7%
対前年同期増減率 Y-Y Change (%)	-12.4%	+18.3%	-2.4%	+35.4%	-13.7%
金融/保険 Finance/ Insurance	4,433	14,743	22,265	5,169	15,692
構成比 % of Total Sales (%)	9.3%	9.7%	9.8%	9.8%	10.2%
対前年同期増減率 Y-Y Change (%)	-16.5%	-13.6%	-11.1%	+16.6%	+6.4%
その他 Others	4,905	16,480	21,121	3,878	11,644
構成比 % of Total Sales (%)	10.3%	10.8%	9.3%	7.4%	7.5%
対前年同期増減率 Y-Y Change (%)	-49.7%	-23.9%	-25.3%	-20.9%	-29.3%
合計 Total Sales	47,611	151,259	226,795	52,851	154,591
構成比 % of Total Sales (%)	100.0%	100.0%	100.0%	100.0%	100.0%
対前年同期増減率 Y-Y Change (%)	-26.5%	-16.6%	-14.8%	+11.0%	+2.2%

4. 販売費及び一般管理費内訳 SG&A Expenses

(単位:百万円 Millions of yen)

	2005年3月期 Fiscal year ended March 31, 2005			2006年3月期 Fiscal year ending March 31, 2006	
	第3四半期 3rd Q	9ヶ月累計 9 Months	通期 Full Year	第3四半期 3rd Q	9ヶ月累計 9 Months
販売費及び一般管理費 SG&A Expenses	9,201	27,257	36,619	9,810	28,909
人件費 Personnel Expenses	4,615	14,438	18,702	5,219	15,207
委託社員受入費 Outside Staff Expenses	814	2,378	3,364	933	2,935
その他 Others	3,771	10,440	14,552	3,657	10,766

5. 従業員の推移 Number of Employees

(単位:人 People)

	2005				
	3月31日 31-Mar	4月1日 1-Apr	6月30日 30-Jun	9月30日 30-Sep	12月31日 31-Dec
CTCグループ全従業員 CTC Group Employees	3,156	3,237	3,270	3,288	3,351
うちシステムエンジニア System Engineers	1,445	1,525	1,550	1,565	1,591
派遣社員 Outside Staff	2,206	1,843	2,174	2,263	2,350
うちシステムエンジニア System Engineers	1,568	1,257	1,506	1,588	1,656
CTCグループ総人員 Total	5,362	5,080	5,444	5,551	5,701
うちシステムエンジニア System Engineers	3,013	2,782	3,056	3,153	3,247

6. 生産性 Productivity

(単位:千円 Thousands of yen)

	2005年3月期 Fiscal year ended March 31, 2005			2006年3月期 Fiscal year ending March 31, 2006	
	第3四半期 3rd Q	9ヶ月累計 9 Months	通期 Full Year	第3四半期 3rd Q	9ヶ月累計 9 Months
従業員一人当たり売上高 Sales per Employee	14,654	45,690	69,388	15,866	46,931
従業員一人当たり営業利益 Operating Income per Employee	1,272	3,089	5,232	1,058	3,032

注: 期首・期末平均従業員数で算出しています。

Note: Figures were calculated by averaging the number of employees at the beginning and end of the fiscal terms.

<参考1> 連結四半期情報 Quarterly Operating Results

1. 業績概況 Operating Results

(単位:百万円 Millions of yen)

	2005年3月期 Fiscal year ended March 31, 2005				2006年3月期 Fiscal year ending March 31, 2006		
	第1四半期 1st Q	第2四半期 2nd Q	第3四半期 3rd Q	第4四半期 4th Q	第1四半期 1st Q	第2四半期 2nd Q	第3四半期 3rd Q
売上高 Total Sales	42,511	61,136	47,611	75,536	43,944	57,796	52,851
対前年同期増減率 Y-Y Change (%)	-12.5%	-9.9%	-26.5%	-11.0%	+3.4%	-5.5%	+11.0%
システム System	32,793	50,666	37,393	65,238	34,055	47,416	42,709
対売上高構成比 % of Total Sales	77.1%	82.9%	78.5%	86.4%	77.5%	82.0%	80.8%
対前年同期増減率 Y-Y Change (%)	-16.2%	-12.1%	-31.7%	-11.8%	+3.8%	-6.4%	+14.2%
サポート Support	9,717	10,469	10,217	10,298	9,888	10,379	10,142
対売上高構成比 % of Total Sales	22.9%	17.1%	21.5%	13.6%	22.5%	18.0%	19.2%
対前年同期増減率 Y-Y Change (%)	+2.7%	+2.4%	+1.5%	-5.8%	+1.8%	-0.9%	-0.7%
売上原価 Cost of Sales	31,695	47,803	34,274	59,300	32,500	43,675	39,516
対売上高構成比 % of Total Sales	74.6%	78.2%	72.0%	78.5%	74.0%	75.6%	74.8%
対前年同期増減率 Y-Y Change (%)	-13.4%	-10.7%	-33.0%	-12.8%	+2.5%	-8.6%	+15.3%
売上総利益 Gross Profit	10,816	13,333	13,336	16,236	11,443	14,120	13,335
対売上高構成比 % of Total Sales	25.4%	21.8%	28.0%	21.5%	26.0%	24.4%	25.2%
対前年同期増減率 Y-Y Change (%)	-9.9%	-7.2%	-2.5%	-4.0%	+5.8%	+5.9%	-0.0%
販売費及び一般管理費 SG&A Expenses	9,085	8,970	9,201	9,362	9,681	9,416	9,810
対売上高構成比 % of Total Sales	21.3%	14.7%	19.3%	12.4%	22.0%	16.3%	18.5%
対前年同期増減率 Y-Y Change (%)	-8.3%	-12.0%	-2.6%	-7.0%	+6.6%	+5.0%	+6.6%
営業利益 Operating Income	1,730	4,363	4,135	6,873	1,761	4,703	3,524
対売上高構成比 % of Total Sales	4.1%	7.1%	8.7%	9.1%	4.0%	8.1%	6.7%
対前年同期増減率 Y-Y Change (%)	-17.5%	+4.6%	-2.3%	+0.5%	+1.8%	+7.8%	-14.8%
システム(消去前) System (before elimination)	-584	1,109	1,291	3,669	-314	1,885	553
サポート(消去前) Support (before elimination)	3,729	4,839	4,338	5,341	4,274	4,743	4,643
経常利益 Ordinary Income	1,575	4,453	4,384	7,716	1,683	5,433	3,470
対売上高構成比 % of Total Sales	3.7%	7.3%	9.2%	10.2%	3.8%	9.4%	6.6%
対前年同期増減率 Y-Y Change (%)	-14.2%	+6.0%	+6.8%	+6.5%	+6.9%	+22.0%	-20.9%
税金等調整前当期純利益 Income before Income Tax	1,869	4,395	4,347	8,609	1,780	4,907	3,495
対売上高構成比 % of Total Sales	4.4%	7.2%	9.1%	11.4%	4.1%	8.5%	6.6%
対前年同期増減率 Y-Y Change (%)	+0.6%	-8.3%	+2.7%	+29.6%	-4.8%	+11.6%	-19.6%
当期純利益 Net Income	881	2,590	2,507	4,893	930	2,972	1,881
対売上高構成比 % of Total Sales	2.1%	4.2%	5.3%	6.5%	2.1%	5.1%	3.6%
対前年同期増減率 Y-Y Change (%)	-1.8%	-4.6%	+8.8%	+25.3%	+5.5%	+14.8%	-24.9%

2. 受注高と受注残高 Orders Received and Backlog

(単位:百万円 Millions of yen)

	2005年3月期 Fiscal year ended March 31, 2005				2006年3月期 Fiscal year ending March 31, 2006		
	第1四半期 1st Q	第2四半期 2nd Q	第3四半期 3rd Q	第4四半期 4th Q	第1四半期 1st Q	第2四半期 2nd Q	第3四半期 3rd Q
受注高 Orders Received	62,133	60,285	47,401	75,671	50,810	61,198	59,621
対前年同期増減率 Y-Y Change (%)	+10.7%	-7.5%	-18.2%	-1.4%	-18.2%	+1.5%	+25.8%
システム System	45,817	51,853	40,863	60,010	40,188	53,102	53,882
構成比 Share (%)	73.7%	86.0%	86.2%	79.3%	79.1%	86.8%	90.4%
対前年同期増減率 Y-Y Change (%)	+13.6%	-9.1%	-20.1%	-8.5%	-12.3%	+2.4%	+31.9%
サポート Support	16,315	8,432	6,537	15,660	10,621	8,096	5,739
構成比 Share (%)	26.3%	14.0%	13.8%	20.7%	20.9%	13.2%	9.6%
対前年同期増減率 Y-Y Change (%)	+3.2%	+3.1%	-4.5%	+40.4%	-34.9%	-4.0%	-12.2%
受注残高 Backlog	64,913	64,062	63,853	63,987	70,853	74,256	81,026
システム System	42,853	44,039	47,510	42,283	48,416	54,101	65,274
構成比 Share (%)	66.0%	68.7%	74.4%	66.1%	68.3%	72.9%	80.6%
サポート Support	22,059	20,022	16,342	21,704	22,437	20,154	15,751
構成比 Share (%)	34.0%	31.3%	25.6%	33.9%	31.7%	27.1%	19.4%

注: 2005年3月期第3四半期および第4四半期の受注高および第3四半期の受注残高に誤りがありましたので、下線の通り訂正しております。なお、通期につきましては訂正ございません。

Note: ITOCHU TECHNO-SCIENCE Corporation announces the following corrections to orders received during the third and fourth quarter of the fiscal year ended March 31, 2005, and the order backlog for the third quarter of the same fiscal year. Totals for the fiscal year ended March 31, 2005, remain unchanged.

3. 業種別売上高 Sales by Industry

(単位:百万円 Millions of yen)

	2005年3月期 Fiscal year ended March 31, 2005				2006年3月期 Fiscal year ending March 31, 2006		
	第1四半期 1st Q	第2四半期 2nd Q	第3四半期 3rd Q	第4四半期 4th Q	第1四半期 1st Q	第2四半期 2nd Q	第3四半期 3rd Q
通信／放送 Telecommunications/ Broadcasting	11,294	22,400	16,313	27,634	17,825	20,537	21,567
構成比 % of Total Sales (%)	26.6%	36.6%	34.3%	36.6%	40.6%	35.5%	40.8%
対前年同期増減率 Y-Y Change (%)	-10.4%	-3.0%	-18.0%	+4.0%	+57.8%	-8.3%	+32.2%
電気 Electronics	4,018	5,523	3,786	7,099	3,357	4,893	4,502
構成比 % of Total Sales (%)	9.5%	9.0%	8.0%	9.4%	7.6%	8.5%	8.5%
対前年同期増減率 Y-Y Change (%)	-27.7%	-27.2%	-47.9%	-8.5%	-16.5%	-11.4%	+18.9%
製造等 Manufacturing (excluding electronics)	5,677	6,888	6,445	10,153	5,303	7,318	6,182
構成比 % of Total Sales (%)	13.4%	11.3%	13.5%	13.4%	12.1%	12.7%	11.7%
対前年同期増減率 Y-Y Change (%)	+0.2%	-12.5%	-15.3%	-4.2%	-6.6%	+6.2%	-4.1%
情報サービス Information Services	8,288	11,522	9,350	13,333	8,904	10,539	9,443
構成比 % of Total Sales (%)	19.5%	18.8%	19.6%	17.7%	20.3%	18.2%	17.9%
対前年同期増減率 Y-Y Change (%)	-12.1%	-15.8%	-17.6%	-29.3%	+7.4%	-8.5%	+1.0%
公共 Public Sector	1,774	1,960	1,658	4,044	1,249	1,790	1,136
構成比 % of Total Sales (%)	4.2%	3.2%	3.5%	5.4%	2.8%	3.1%	2.1%
対前年同期増減率 Y-Y Change (%)	-23.4%	-38.3%	-41.0%	-15.6%	-29.6%	-8.7%	-31.5%
商業／運輸 Commerce/ Transportation	1,180	1,233	717	1,107	673	1,057	971
構成比 % of Total Sales (%)	2.8%	2.0%	1.5%	1.5%	1.5%	1.8%	1.8%
対前年同期増減率 Y-Y Change (%)	+65.1%	+10.9%	-12.4%	-34.7%	-42.9%	-14.2%	+35.4%
金融／保険 Finance/ Insurance	4,874	5,435	4,433	7,522	3,006	7,516	5,169
構成比 % of Total Sales (%)	11.5%	8.9%	9.3%	10.0%	6.8%	13.0%	9.8%
対前年同期増減率 Y-Y Change (%)	-2.7%	-19.3%	-16.5%	-6.0%	-38.3%	+38.3%	+16.6%
その他 Others	5,402	6,172	4,905	4,640	3,623	4,142	3,878
構成比 % of Total Sales (%)	12.5%	10.2%	10.3%	6.0%	8.3%	7.2%	7.4%
対前年同期増減率 Y-Y Change (%)	-25.9%	+34.2%	-49.7%	-29.8%	-32.9%	-32.9%	-20.9%
合計 Total Sales	42,511	61,136	47,611	75,536	43,944	57,796	52,851
構成比 % of Total Sales (%)	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
対前年同期増減率 Y-Y Change (%)	-12.5%	-9.9%	-26.5%	-11.0%	+3.4%	-5.5%	+11.0%

<参考2> 単体情報 Nonconsolidated Information
 1. 単体業績概況 Nonconsolidated Operating Results

(単位:百万円 Millions of yen)

	2005年3月期 Fiscal year ended March 31, 2005			2006年3月期 Fiscal year ending March 31, 2006		
	第3四半期 3rd Q	9ヶ月累計 9 Months	通期 Full Year	第3四半期 3rd Q	9ヶ月累計 9 Months	通期(計画) Full Year (Projected)
売上高 Total Sales	44,376	141,794	213,890	51,032	147,373	251,400
対前年同期増減率 Y-Y Change (%)	-26.6%	-14.7%	-12.9%	+15.0%	+3.9%	+17.5%
システム System	35,789	116,446	179,312	41,495	119,890	—
対売上高構成比 % of Total Sales	80.7%	82.1%	83.8%	81.3%	81.4%	—
対前年同期増減率 Y-Y Change (%)	-31.4%	-17.9%	-15.5%	+15.9%	+3.0%	—
サポート Support	8,586	25,347	34,577	9,537	27,482	—
対売上高構成比 % of Total Sales	19.3%	17.9%	16.2%	18.7%	18.6%	—
対前年同期増減率 Y-Y Change (%)	+3.9%	+3.6%	+3.3%	+11.1%	+8.4%	—
売上原価 Cost of Sales	35,048	116,197	177,278	42,019	121,213	207,400
対売上高構成比 % of Total Sales	79.0%	81.9%	82.9%	82.3%	82.2%	82.5%
対前年同期増減率 Y-Y Change (%)	-31.0%	-16.1%	-14.1%	+19.9%	+4.3%	+17.0%
売上総利益 Gross Profit	9,327	25,596	36,612	9,013	26,159	44,100
対売上高構成比 % of Total Sales	21.0%	18.1%	17.1%	17.7%	17.8%	17.5%
対前年同期増減率 Y-Y Change (%)	-2.9%	-7.7%	-6.9%	-3.4%	+2.2%	+20.5%
販売費及び一般管理費 SG&A Expenses	7,391	21,700	29,260	7,670	22,704	34,300
対売上高構成比 % of Total Sales	16.6%	15.4%	13.7%	15.1%	15.5%	13.6%
対前年同期増減率 Y-Y Change (%)	-5.0%	-9.7%	-9.3%	+3.8%	+4.6%	+17.2%
営業利益 Operating Income	1,935	3,896	7,352	1,342	3,455	9,700
対売上高構成比 % of Total Sales	4.4%	2.7%	3.4%	2.6%	2.3%	3.9%
対前年同期増減率 Y-Y Change (%)	+6.2%	+5.8%	+4.1%	-30.6%	-11.3%	+31.9%
経常利益 Ordinary Income	2,274	8,161	12,219	1,676	9,825	14,900
対売上高構成比 % of Total Sales	5.1%	5.8%	5.7%	3.3%	6.7%	5.9%
対前年同期増減率 Y-Y Change (%)	+10.5%	-2.8%	+1.2%	-26.3%	+20.4%	+21.9%
税引前当期純利益 Income before Income Taxes	2,242	7,856	13,032	1,701	9,460	13,400
対売上高構成比 % of Total Sales	5.1%	5.5%	6.1%	3.3%	6.4%	5.3%
対前年同期増減率 Y-Y Change (%)	+2.9%	-15.9%	+6.1%	-24.1%	+20.4%	+2.8%
当期純利益 Net Income	1,228	5,854	8,652	894	7,258	9,500
対売上高構成比 % of Total Sales	2.8%	4.1%	4.0%	1.8%	4.9%	3.8%
対前年同期増減率 Y-Y Change (%)	+1.1%	-15.4%	+1.6%	-27.2%	+24.0%	+9.8%

2. 主要製品別売上構成 Sales Breakdown by Major Product

	2005年3月期 Fiscal year ended March 31, 2005			2006年3月期 Fiscal year ending March 31, 2006	
	第3四半期 3rd Q	9ヶ月累計 9 Months	通期 Full Year	第3四半期 3rd Q	9ヶ月累計 9 Months
サン・マイクロシステムズ Sun Microsystems	11.3%	11.1%	11.6%	8.9%	9.8%
シスコシステムズ Cisco Systems	12.5%	12.3%	12.4%	14.0%	13.2%
オラクル Oracle	4.4%	4.6%	4.3%	4.6%	4.9%
その他 Others	71.8%	72.0%	71.7%	72.5%	72.1%
合計 Total	100.0%	100.0%	100.0%	100.0%	100.0%

3. 形態別売上高(ハード・ソフト・サービス)四半期推移 Sales Breakdown by Hardware /Software /Service

(単位:百万円 Millions of yen)

		2006年3月期 Fiscal year ending March 31, 2006							
		第1四半期 1st Q		第2四半期 2nd Q		第3四半期 3rd Q		9ヶ月累計 9 months	
ハードウェア	Hardware /対売上高構成比 % of Total Sales (%)	16,847	40.8%	22,749	41.3%	20,607	40.4%	60,204	40.9%
	サーバ Servers /対売上高構成比 % of Total Sales (%)	4,833	11.7%	8,790	16.0%	6,398	12.5%	20,022	13.6%
	ネットワーク Network /対売上高構成比 % of Total Sales (%)	6,848	16.6%	7,597	13.8%	7,831	15.3%	22,277	15.1%
	ストレージ Storage /対売上高構成比 % of Total Sales (%)	2,018	4.9%	2,382	4.3%	2,244	4.4%	6,645	4.5%
	その他 Others /対売上高構成比 % of Total Sales (%)	3,147	7.6%	3,979	7.2%	4,133	8.2%	11,259	7.7%
ソフトウェア	Software /対売上高構成比 % of Total Sales (%)	3,355	8.1%	4,490	8.2%	3,368	6.6%	11,215	7.6%
	データベース Database /対売上高構成比 % of Total Sales (%)	1,372	3.3%	1,109	2.0%	1,023	2.0%	3,505	2.4%
	その他 Others /対売上高構成比 % of Total Sales (%)	1,982	4.8%	3,381	6.2%	2,345	4.6%	7,709	5.2%
サービス	Service /対売上高構成比 % of Total Sales (%)	21,064	51.1%	27,832	50.5%	27,056	53.0%	75,953	51.5%
	開発ソフトウェア Application Development /対売上高構成比 % of Total Sales (%)	5,207	12.6%	9,792	17.8%	9,568	18.7%	24,568	16.7%
	ハード保守 Hardware Support /対売上高構成比 % of Total Sales (%)	8,119	19.7%	9,508	17.3%	9,388	18.4%	27,016	18.3%
	ソフト保守及びソフトウェア付随サービス Software Support /対売上高構成比 % of Total Sales (%)	4,576	11.1%	5,056	9.2%	5,223	10.2%	14,857	10.1%
	その他 Others /対売上高構成比 % of Total Sales (%)	3,160	7.7%	3,474	6.2%	2,875	5.7%	9,511	6.4%
合計	Total /対売上高構成比 % of Total Sales (%)	41,267	100.0%	55,073	100.0%	51,032	100.0%	147,373	100.0%

		2005年3月期 Fiscal year ended March 31, 2005									
		第1四半期 1st Q		第2四半期 2nd Q		第3四半期 3rd Q		第4四半期 4th Q		通期 Full Year	
ハードウェア	Hardware /対売上高構成比 % of Total Sales (%)	14,748	37.4%	26,157	45.1%	18,360	41.4%	33,711	46.8%	92,977	43.5%
	サーバ Servers /対売上高構成比 % of Total Sales (%)	4,422	11.2%	9,637	16.6%	6,270	14.1%	11,732	16.3%	32,062	15.0%
	ネットワーク Network /対売上高構成比 % of Total Sales (%)	5,428	13.8%	7,759	13.4%	6,539	14.8%	12,019	16.7%	31,746	14.8%
	ストレージ Storage /対売上高構成比 % of Total Sales (%)	1,338	3.4%	3,337	5.8%	1,946	4.4%	3,160	4.4%	9,782	4.6%
	その他 Others /対売上高構成比 % of Total Sales (%)	3,559	9.0%	5,422	9.3%	3,605	8.1%	6,799	9.4%	19,386	9.1%
ソフトウェア	Software /対売上高構成比 % of Total Sales (%)	5,267	13.4%	4,651	8.0%	2,916	6.6%	6,686	9.3%	19,522	9.1%
	データベース Database /対売上高構成比 % of Total Sales (%)	1,150	2.9%	1,041	1.8%	751	1.7%	1,350	1.9%	4,294	2.0%
	その他 Others /対売上高構成比 % of Total Sales (%)	4,116	10.5%	3,609	6.2%	2,165	4.9%	5,335	7.4%	15,227	7.1%
サービス	Service /対売上高構成比 % of Total Sales (%)	19,396	49.2%	27,196	46.9%	23,098	52.1%	31,698	43.9%	101,390	47.4%
	開発ソフトウェア Application Development /対売上高構成比 % of Total Sales (%)	3,280	8.3%	8,295	14.3%	5,924	13.3%	12,515	17.4%	30,014	14.0%
	ハード保守 Hardware Support /対売上高構成比 % of Total Sales (%)	7,420	18.8%	8,979	15.5%	8,427	19.0%	9,113	12.6%	33,940	15.9%
	ソフト保守及びソフトウェア付随サービス Software Support /対売上高構成比 % of Total Sales (%)	5,104	13.0%	5,138	8.9%	4,480	10.1%	5,365	7.4%	20,089	9.4%
	その他 Others /対売上高構成比 % of Total Sales (%)	3,591	9.1%	4,782	8.2%	4,266	9.6%	4,704	6.5%	17,345	8.1%
合計	Total /対売上高構成比 % of Total Sales (%)	39,412	100.0%	58,005	100.0%	44,376	100.0%	72,096	100.0%	213,890	100.0%

		2004年3月期 Fiscal year ended March 31, 2004									
		第1四半期 1st Q		第2四半期 2nd Q		第3四半期 3rd Q		第4四半期 4th Q		通期 Full Year	
ハードウェア	Hardware /対売上高構成比 % of Total Sales (%)	20,535	47.1%	29,923	48.0%	26,622	44.1%	39,186	49.3%	116,267	47.3%
	サーバ Servers /対売上高構成比 % of Total Sales (%)	6,636	15.2%	10,286	16.5%	7,789	12.9%	13,415	16.9%	38,128	15.5%
	ネットワーク Network /対売上高構成比 % of Total Sales (%)	8,566	19.7%	10,547	16.9%	9,085	15.0%	11,402	14.4%	39,602	16.1%
	ストレージ Storage /対売上高構成比 % of Total Sales (%)	1,720	3.9%	2,659	4.3%	3,063	5.1%	2,970	3.7%	10,414	4.2%
	その他 Others /対売上高構成比 % of Total Sales (%)	3,611	8.3%	6,429	10.3%	6,684	11.1%	11,397	14.3%	28,122	11.5%
ソフトウェア	Software /対売上高構成比 % of Total Sales (%)	5,031	11.6%	10,174	16.4%	7,783	12.9%	11,004	13.9%	33,994	13.8%
	データベース Database /対売上高構成比 % of Total Sales (%)	533	1.2%	982	1.6%	1,350	2.2%	1,229	1.5%	4,097	1.7%
	その他 Others /対売上高構成比 % of Total Sales (%)	4,497	10.4%	9,192	14.8%	6,433	10.7%	9,774	12.4%	29,897	12.1%
サービス	Service /対売上高構成比 % of Total Sales (%)	17,986	41.3%	22,177	35.6%	26,015	43.0%	29,227	36.8%	95,406	38.9%
	開発ソフトウェア Application Development /対売上高構成比 % of Total Sales (%)	1,536	3.5%	7,194	11.6%	5,865	9.7%	10,747	13.5%	25,344	10.3%
	ハード保守 Hardware Support /対売上高構成比 % of Total Sales (%)	7,201	16.5%	8,709	14.0%	8,106	13.4%	8,896	11.2%	32,913	13.4%
	ソフト保守及びソフトウェア付随サービス Software Support /対売上高構成比 % of Total Sales (%)	5,891	13.5%	1,720	2.8%	7,350	12.2%	2,266	2.9%	17,228	7.0%
	その他 Others /対売上高構成比 % of Total Sales (%)	3,356	7.8%	4,553	7.2%	4,692	7.7%	7,317	9.2%	19,919	8.2%
合計	Total /対売上高構成比 % of Total Sales (%)	43,553	100.0%	62,275	100.0%	60,421	100.0%	79,418	100.0%	245,667	100.0%